

Plan Selection Form – Make your Plan choice for 2017

Exercise your Plan Selection via the Bankmed website at www.bankmed.co.za or telephonically on 0800 BANKMED (0800 226 5633), e-mail planselections@bankmed.co.za or post to PO Box 1242, Cape Town, 8000. Kindly ensure that you also update your contact details in order to receive important Bankmed communication.

Please note: deadline for Plan changes is 9 December 2016. Please do not miss the cut-off date as Plan changes are only allowed once a year and take effect from 1 January of the following year. Mid-year Plan changes are regrettably not allowed.

What you must do

Step 1: Fill in the form in black ink, using one letter per block. Please print clearly.

Step 2: Sign the application form.

Step 3: Submit the following details with this form, should you be updating your bank details in section 2:

- Copy of your ID
- Bank statement/letter of confirmation from the bank (not older than three months). Only an original bank statement will be accepted.

Section 1: Please provide your personal and contact details here

Kindly insert your information in this section (use block letters):

Initials and surname	<input type="text"/>		
Employee number	<input type="text"/>	Membership number	<input type="text"/>
ID number	<input type="text"/>		
Telephone (W)	<input type="text"/>	Fax	<input type="text"/>
Cellphone	<input type="text"/>		
E-mail	<input type="text"/>		

Section 2: Kindly provide your banking details for claims refund purposes

Bank	<input type="text"/>	Account number	<input type="text"/>	Branch Code	<input type="text"/>
Branch (e.g. Adderley St)	<input type="text"/>	Account type (e.g. savings)	<input type="text"/>		

Section 3: Kindly select your Plan and income category by making a "x" in the appropriate block (select only one Plan and one income category)

Essential Plan (no Medical Savings Account)	
Gross Income (Rands)	
0 – 5 000	
5001 – 6 000	
6001 – 7 000	
7001 – 8 000	
8001 – 9 000	
9001 – 10 000	
10 001+	

Core Saver Plan (with Medical Savings Account)	
Gross Income (Rands)	
0 – 5 000	
5001 – 6 000	
6001 – 7 000	
7001 – 8 000	
8001 – 9 000	
9001 – 10 000	
10 001+	

Basic Plan (no Medical Savings Account)	
Gross Income (Rands)	
0 – 5 000	
5001 – 6 000	
6001 – 7 000	
7001 – 8 000	
8001 – 9 000	
9001 – 10 000	
10 001+	

Traditional Plan (no Medical Savings Account)	
Gross Income (Rands)	
0 – 5 000	
5001 – 10 000	
10 001+	

Section 3: Kindly select your Plan and income category by making a “x” in the appropriate block (select only one Plan and one income category) (continued)

Comprehensive Plan (with Medical Savings Account)	
Gross Income (Rands)	
0 – 10 000	
10 001+	

Plus Plan (with Medical Savings Account)	
Gross Income (Rands)	
All Incomes	

The new contribution amount will apply with effect from 1 January 2017 and the benefits will take effect from the same date.

Please note: Income categories are checked and verified.

Section 4: “Above tariff” portions of claims payable from your Medical Savings Account

Should you select a Plan with a Medical Savings Account (Core Saver, Comprehensive or Plus Plan), the “above tariff” portions are not automatically funded from your available Medical Savings Account. Should you wish for “above tariff” portions to be paid from your Medical Savings Account, please mark with an “X”.

Please note: Plus Plan members – should you select this option, any “above tariff” portions paid from your Medical Savings Account will not accumulate towards your Annual Threshold, thus creating a self-payment gap.

Main member’s signature

Date

2	0	Y	Y	M	M	D	D
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